January 2025

Liverpool City Region 2025 Regional Datapack



Purpose

It is CIMSPA's vision to shape a recognised, valued and inclusive sport and physical activity sector that everyone can be a part of.

To achieve this effectively, a local approach connecting employers, education and workforces is vital so that the provision of new training is based upon local need. Furthermore this helps us build up a much richer picture of the regional differences and opportunities that exist across sport and physical activity in the UK. CIMSPA regional datapacks collate and analyse insight specific to each UK region providing an in depth, baseline knowledge across the sector, informing stakeholders of the businesses that are operating, the economic health of the sector, and recruitment.

Methodology and data sources

Definitions

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BUSINESSES IN THE REGION

Business count by Local Authority, including the size of S&PA businesses within the region over time and their economic health

Businesses in the region: Companies

Liverpool City Region

	COMPANIES	EMPLOYEES	TURNOVER(£)
	539	7,799	£1.48B
Industry breakdown			
Adventure Sport	18	323	
Community Sport	34	432	
Exercise and Fitness	227	751	
Health and Wellbeing	168	2,433	
Leisure Operations	36	449	
Performance Sport	105	3,887	

Whilst the 6 core S&PA industries are identified as being independent of each other, it is quite common for single venues or organisations to operate across multiple industries. Within Liverpool City Region, the data shows that 39 organisations operate across more than 1 S&PA industry. These organisations are only accounted for once in the overall number of S&PA organisations operating within Liverpool City Region.



Businesses in the region: Size



Microenterprises

1 - 9 employees



Small enterprises

10 - 49 employees



Medium enterprises 50 - 249 employees



Large enterprises 250+ employees



56% Micro enterprises 10% Small enterprises 5% Medium enterprises 5% Large enterprises

The remaining 23% of S&PA businesses within Liverpool City Region not accounted for here are due to either no company financials being available or 0/an unknown number of employees within the business, meaning they cannot be categorised by business size.

Businesses in the region: Growth



Of the 539 S&PA organisations operating in Liverpool City Region 324 submit data to Companies House allowing us to analyse their growth rate. There are 215 S&PA organisation operating in the area who do not submit the right data for this analysis and therefore, can't be accounted for when tracking company growth across the region.

Of the 539 S&PA organisations in the region, 8% are shrinking (4% shrinking fast), 38% are stable, and 14% are growing (10% growing fast). 40% of S&PA organisations are unable to be analysed by growth rate due to not submitting data.

- Organisations with -10% to -20% annual growth are classed as shrinking
- Organisations with -10% to 10% annual growth are classed as stable
- Organisations with 10% to 20%+ are classed as growing

Businesses in the region: Growth

 $\begin{array}{c} 8000 \\ 6000 \\ 4000 \\ 2000 \\ \\ 0 \\ 2017 \\ 2018 \\ 2019 \\ 2020 \\ 2021 \\ 2021 \\ 2022 \\ 2023 \end{array}$

Cumulative employee growth

+5.8% Estimated growth

The best estimate of the annual growth rate of the number of employees of all companies operating within the sport and physical activity sector, in Liverpool City Region.

There has been a growth in the size of the workforce employed by Liverpool City Region S&PA sector of 2088 since 2017, representing a total increase of 42% in employees over the six-year period. This shows growth across the sector within the region and suggests that either new S&PA businesses have formed, or that existing S&PA businesses have expanded.

SECTOR HEALTH AND ECONOMY

Economic data on the S&PA economy across the region

Sector health and economy: Turnover



Analysis of turnover here, considers organisations that have at least one location within Liverpool City Region, and reflects the economic health of organisations who operate within the region's S&PA sector. It does not directly analyse the economic health generally of the region.

The turnover of a sector is the total income that the businesses operating within it generate by yearend. Across the S&PA organisations with at least one location in Liverpool City Region turnover has seen overall growth, increasing by around £2.7b (74%) since 2017. This is positive for the region, as it shows its S&PA sector is made up of healthy, growing businesses.

Amounts shown in £million

8000

Sector health and economy: Assets &

liabilities



Amounts shown in £million

Analysis of Total Current Assets and Total Current Liabilities incorporates organisations that have at least one location within Liverpool City Region and reflects the economic health of organisations who operate within the region's S&PA sector. It does not directly analyse the economic health of the region's S&PA economy.

Similar to that seen in most UK region's S&PA sector economies, there is a disparity between the value of the assets and liabilities amongst the organisations operating with at least one location within Liverpool City Region. The deficit in assets compared to liabilities reached a high of £5.2b in 2023.

RECRUITMENT

Overview of recruitment activity within the region including recruitment trends, salaries, and employer requirements

Recruitment: Job postings



331 Employers Competing

The number of employers recruiting within the S&PA sector in Liverpool City Region, and therefore competing for the same talent over the past 12 months

Recruitment: Salaries



Yearly advertised wage

Liverpool City Region

Hourly advertised wage Liverpool City Region

- United Kingdom
- 25 20 15 10 5 0 ethers e12£13 13£15 etbet6 ESES ESES EBER EBEIN c18-E18 e18. E18 E19E61

The average advertised salary over the last 12 months across all S&PA occupations in Liverpool City Region was £28k per annum/£13.45 per hour. There is an advertised salary range of $\pm 10k - \pm 126k/\pm 5 - \pm 61$ per hour, with 0% of job postings advertising within the lowest bracket of advertised pay, and 9% advertising in the highest. 22% of the S&PA job postings in Liverpool City Region are within the median advertised salary band of $\pm 22k - \pm 28k$ per annum/ $\pm 11 - \pm 13$ per hour.

Total observations (%)

Recruitment: Education and experience

Years' experience • Liverpool City Region

United Kingdom

% of job postings in the region that require this level of education or experience

Oualification

Liverpool City Region

United Kingdom







- GC SE:
- A-Level:
- Foundation/HNC/HND:
- Master's:
- Ph.D:

Recruitment: Skills



Top 5 specialised skills

Specialised skills are specific, and typically unique to S&PA sector roles. Conversely, common skills are highly transferable skills, essential to many job roles across multiple sectors. Over the last 12 months, 'Sports Coaching'' has been the highest specialised skill desired by S&PA employers, appearing in 18% of sector job postings across Liverpool City Region. The top common skill over this period has been 'Communication', appearing in 29% of job postings in the same period.

Top 5 **common** skills

If you have further questions about the UK's sport and physical activity workforce or specific insight needs, please get in touch with CIMSPA's Insight Team by submitting a <u>Request for</u> <u>Information</u>



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